



ARCHDIOCESE OF PORTLAND IN OREGON

Department of Financial Services

MEMORANDUM

Date: July 15, 2014

To: Pastors, Parochial Vicars, Business Managers, and School Principals

From: Jo Willhite, MBA
Director of Financial Services

Subject: 2014 Group Ruling

The 2014 Group Ruling memorandum dated June 4th, 2014 regarding the tax exempt status of Catholic organizations included in the Official Catholic Directory (OCD) and an informational memo from Anthony Picarello, USCCB General Counsel through Matthew Giuliano, Assistant General Counsel dated June 27th, 2014 are now available at the USCCB website.

Please read through the USCCB informational memo for key items that impact your tax exempt status as a member of the Archdiocese of Portland in Oregon.

This 2014 Group Ruling can also be used to substantiate your tax-exempt status if you are listed in the OCD. Our tax-exempt number is 928 or 0928.

Copies of the Group Ruling can be obtained by going to the USCCB website at www.usccb.org/ogc/ Group Tax Exemption.

The websites <http://www.archdpdx.org/finance> and <https://www.factsonline.archdpdx.org> also contain a link to the Group Ruling.

On the <https://factsonline.archddpdx.org> secure website you can find the Group Ruling, the IRS Determination Letter as well as the 2014 Catholic Directory under the Administrative References tab and the Taxes tab.

Thank you